



**COAST
FUNDS**

COASTAL
INDIGENOUS PROSPERITY
SOCIETY

2025 FINANCIAL PERFORMANCE

Coastal Indigenous Prosperity Society

2025 Financial Performance

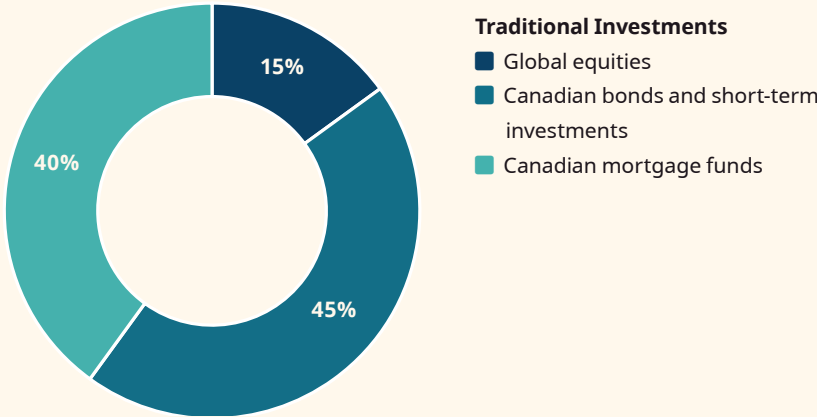
The Coastal Indigenous Prosperity Society manages funding for First Nations’ investments in sustainable businesses, training, community infrastructure, and related economic development projects through the:

Fund	Contribution sources	Current value
Community Prosperity Fund (spend-down fund)	» Great Bear Sea PFP (\$120 million, 2024)	\$109.4 million

Asset Allocation

First Nations’ allocations held within the Society are designed to be spent down over 10 to 20 years. To keep funds readily available to support First Nations’ project spending, contributions are held in a mix of money market funds, bonds, commercial mortgages, and equities.

Assets: Coastal Indigenous Prosperity Society, 2025



Investment Performance

Initial contributions to the Coastal Indigenous Prosperity Society were received in February 2025 and invested over the course of the year. Given this limited timeframe, annual investment performance data is not available for 2025.

The Society’s target net return for investments is 4%.

Allocation and Disbursement

The Society began disbursing funds for First Nations’ economic and infrastructure projects in July 2025 and signed agreements for \$13.7 million over the course of the year.

As funds held with the Society are intended to be spent down, First Nations have access to their full allocation and can choose when they’d like to use their funds. Unspent amounts earn a modest amount of interest each year, which helps First Nations to maintain their purchasing power over time.

	2025
Starting balance: Cumulative unspent allocations	\$120,000
Net investment income added to First Nations’ allocations	\$3,159
Disbursements for First Nations’ projects	\$13,717
Closing balance: Cumulative unspent allocations	\$109,442

Note: Figures expressed in \$1,000s.

Fund Balances, 2024 to 2025

The table below summarizes financial information from the Society over its first two years of operation.

	2024	2025
Opening fund balance	\$0	\$123,292
+ Donations	123,311	60
+ Net investment income	5	4,468
- Operating expenses (net of grant revenue)	24	1,369
- Project funding expenses (First Nations’ projects)	0	13,717
- Program costs, funded by external grants	0	182
= Closing fund balance	\$123,292	\$112,552

Note: Figures expressed in \$1,000s.

Financial information extracted from the audited financial statements of Coastal Indigenous Prosperity Society. For a complete copy of the audited financial statements, visit: coastfunds.ca/resources/annual-reports.



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Our offices are located on the shared territories of the xʷməθkwəy̓əm (Musqueam), Skwxwú7mesh (Squamish), and səliłwətaʔ (Tseil-Waututh) Nations.